



COCHIN MINERALS AND RUTILE LIMITED (100% E.O.U.)

★★★ THREE STAR EXPORT HOUSE

Regd. Office: P.B.No.73, VIII/224, Market Road, Alwaye-683 101, Kerala, India

Office : 0484 - 2626789 (6 Lines)
Factory : 0484 - 2532186, 2532207
Web : www.cmrlindia.com

E-mail : cmrlexim@cmrlindia.com,
info@cmrlindia.com

CIN : L24299KL1989PLC005452
February 5, 2026



INDIA'S MOST TRUSTED COMPANY



02020B/CMRL/2026/164

B S E Limited,
Regd. Office: Floor 25,
P J Towers, Dalal Street,
Mumbai - 400 001
Ph: 022-2272 1233/1234

STOCK CODE - COCHRDM 513353
DEMATISIN - INE105D01013

Dear Sir/Madam,

Sub : Outcome of Board Meeting - 05-02-2026

- The Board approved the Unaudited Financial Results of the Company for the quarter and nine months ended 31.12.2025 together with Limited Review Report. The Unaudited Financial Results and Limited Review Report thereon as submitted by the Auditors of the Company are enclosed.
- The Board considered the nomination of Shri Rajesh Jacob, Dy. General Manager & CCO (DIN: 06443594) as new Nominee Director of KSIDC on the Board of our Company in place of Shri Hari Krishnan R, IRTS, Executive Director (DIN: 10762540). But Mr. Rajesh Jacob has informed that presently he has certain constraints to act as a Director of the company and has not furnished his consent, which is a statutory requirement. This was informed to KSIDC, but no further information has been received. Hence the Board could not proceed with the appointment of Mr. Rajesh Jacob as Nominee Director.
- The Board has approved the reconstitution of Stakeholder Relationship Committee by reducing the number of members to three (3). Post reconstitution, composition of the Stakeholder Relationship Committee wef 05.02.2026, shall be as under:

- Mr. Yogindunath S - Chairman
- Mr. Mathew M Cherian - Member
- Mr. Nabil Mathew Cherian - Member

Kindly take the same on record.

The aforesaid meeting commenced at 12.00 Noon and concluded at 02.30 P.M.

Thanking you,

Yours faithfully,
For COCHIN MINERALS AND RUTILE LIMITED,

Sreedeepta S

Company Secretary & Compliance Officer



Encl: as above



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AN ISO 9001:2015 AND ISO 45001:2018 COMPANY GSTIN: 32AABCC1950D1ZD A MODEL ECO-FRIENDLY COMPANY

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STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2025

PARTICULARS	(Rs. In lakhs)					
	Quarter ended			Nine months ended		Year ended
	31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income						
I Revenue from Operations	6161.85	6524.57	6454.52	20164.54	24128.83	31601.72
II Other Income	223.21	239.58	240.76	741.57	596.81	1139.30
III Total Income (I + II)	6385.06	6764.15	6695.28	20906.11	24725.64	32741.02
IV Expenses						
a) Cost of materials consumed	4334.63	4393.07	3841.91	11407.83	11605.79	16141.95
b) Purchase of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
c) Changes in inventories of finished goods, Stock-in-trade and work-in-progress	(1790.55)	(1359.68)	(1080.06)	(1813.90)	(348.63)	(938.68)
d) Employee benefits expense	914.53	889.21	701.05	2619.11	2053.86	2815.18
e) Finance costs	1.01	8.53	1.59	16.68	14.62	20.29
f) Depreciation and amortisation expense	34.97	33.34	28.30	97.76	79.05	113.49
g) CSR Expense	55.81	13.33	7.50	69.64	61.50	81.62
h) Other expenses	2302.88	2404.27	2380.45	7087.71	8357.85	10733.20
Total expenses (IV)	5853.28	6382.07	5880.74	19484.83	21824.04	28967.05
V Profit before Exceptional Items and Tax (III-IV)	531.78	382.08	814.54	1421.28	2901.60	3773.97
VI Exceptional Items	-	-	-	-	-	-
VII Profit before Tax (V-VI)	531.78	382.08	814.54	1421.28	2901.60	3773.97
VIII Tax expense:						
(1) Current Tax	179.05	87.91	311.22	445.97	1057.76	1386.16
(2) Deferred Tax	54.42	(0.71)	0.83	55.46	40.11	31.90
IX Profit for the period from Continuing Operations (VII - VIII)	298.31	294.88	502.49	919.85	1803.73	2355.91
X Other Comprehensive Income (OCI)						
A(i) Items that will not be reclassified to profit or loss	11.21	2.93	(2.19)	20.21	(7.11)	(10.70)
(ii) Income tax relating to items that will not be reclassified to profit or loss	(3.27)	(0.50)	0.76	(5.89)	2.48	18.40
(iii) Remeasurement of defined benefit plan-Gain/(Loss)	0.00	0.00	0.00	0.00	0.00	(41.97)
Total Other Comprehensive income	7.94	2.43	(1.43)	14.32	(4.63)	(34.27)
B(i) Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
(ii) Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
XI Total Comprehensive Income for the Period/Year	306.25	297.31	501.06	934.17	1799.10	2321.64
XII Paid up Equity Share Capital (Face Value of Rs.10/- each)	783.00	783.00	783.00	783.00	783.00	783.00
XIII Other Equity excluding Revaluation Reserve						15756.54
XIV Earnings Per Share for Continuing Operations (of Rs. 10/- each) (not annualised):						
Basic (Rs. Per Share)	3.81	3.77	6.42	11.75	23.04	30.09
Diluted (Rs. Per Share)	3.81	3.77	6.42	11.75	23.04	30.09

See accompanying Notes to the financial results

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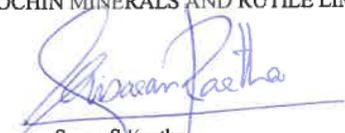
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COCHIN MINERALS AND RUTILE LIMITED(100% E.O.U.)

Notes

- 1 Segmental Reporting is not applicable as the company has only one segment.
- 2 The above results duly approved by the Audit Committee were taken on record at the meeting of the Board of Directors held on 05.02.2026.
- 3 The Company has adopted Indian Accounting Standards (IND AS) notified by the Ministry of Corporate Affairs from 1st April, 2017 with a transition date of 1st April, 2016 and accordingly these financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rule, 2015 (IND-As) prescribed under Section 133 of the Companies Act, 2013.
- 4 On November 21, 2025, the Government of India notified the four Labour Codes consolidating 29 existing labour laws. The Company has assessed the impact of these changes to the extent applicable and determined that there is no material impact on its financial results for the quarter ended December 31, 2025.
- 5 Figures wherever required are regrouped/rearranged.

On behalf of the Board
For COCHIN MINERALS AND RUTILE LIMITED,



Saran S Kartha
Managing Director

Place: Aluva
Date : 05.02.2026



LIMITED REVIEW REPORT

Independent Auditor's Review report on review of interim financial results to the board of directors of COCHIN MINERALS AND RUTILE LIMITED.

1. We have reviewed the accompanying Statement of Unaudited Financial Results of COCHIN MINERALS AND RUTILE LIMITED (the "Company"), for the Thirdquarter ended 31stDecember, 2025 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

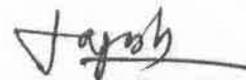
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Aluva

Date: 05-02-2026



For SAGHESH KUMAR & ASSOCIATES
Chartered Accountants
FRN : 027330S



K.A. SAGHESH KUMAR, B.Com., FCA, DISA
Proprietor (M.No. 211340)